

Second Supplementary sheet to the Prospectus of Himalayan Fund N.V dated 7 June 2010

This Second Supplementary sheet should be seen as an integral part of the Prospectus of Himalayan Fund N.V. dated 7 June 2010 and the Supplementary Sheet of 25 October 2012.

The agreement with ABN AMRO Bank N.V. as the Listing Agent and banker of the Fund has ended in the second quarter of 2013. Therefore the Fund has entered into new agreements with Kas Bank N.V. for banking services, Fund Agent services and Listing Agent services.

Due to changes in legislation the auditor and fiscal advisors of the Fund may no longer be from the same organisation. Since both the tax advisors and the auditors of the Fund were from Deloitte the Fund was obliged to either change the tax advisors or the auditor. During the AGM of 2013 Mazars Paardekooper Hoffman Accountants N.V. has been appointed as the auditors for 2013.

All references to the former Listing Agent and banker and the former auditor in the Prospectus and the Supplementary sheet of 25 October 2012 should therefore be removed. Until these changes are incorporated in a new version of the Prospectus the current Prospectus should be read together with the Supplementary sheet of 25 October 2012 and this Second Supplementary sheet.

The specific pages in the Prospectus and the Supplementary sheet of 25 October 2012 that will change as a result of this are specified below.

As from 30 August 2013 the following changes are effective to the Prospectus of Himalayan Fund N.V. dated 7 June 2010 :

Page 5

1. DEFINITIONS

“Fund Agent” “Himalayan Fund N.V.” is replaced by “Kas Bank N.V.”

Page 5

“Listing Agent” “ABN AMRO Bank N.V.” is replaced by “Kas Bank N.V.”

Page 8

III. RESPONSIBLE PERSONS

d) **Banker and Listing/Paying Agent:**
“ABN AMRO Bank N.V.” is deleted and replaced by “Kas Bank N.V.”

e) **Auditor:**
“Deloitte Accountants B.V.
Orlyplein 10
1040 HC Amsterdam
The Netherlands” is deleted and replaced by

“Mazars Paardekooper Hoffman Accountants N.V
Mazars Tower, Delflandlaan 1
1062 EA Amsterdam
The Netherlands”

As from 1 September 2013 the following changes are effective to the Supplementary sheet dated 25 October 2012 of Himalayan Fund N.V.

Page 1

“Listing Agent” “Fortis Bank (Nederland) N.V.” is replaced by “ABN AMRO Bank N.V.” *is deleted entirely and replaced* “by Kas Bank N.V.”

d) Banker and Listing/Paying Agent:

“Fortis Bank (Nederland) N.V.” is deleted and replaced by “ABN AMRO Bank N.V.” *is replaced entirely and replaced by* “Kas Bank N.V.”

Amstelveen, 30 August 2013